

HOUSTON OFFICE MARKET

Q1 2024



TRENDLINES

	Q1 2024	Q1 2023	ONE-YEAR TREND	FIVE-YEAR AVERAGE	12-MONTH FORECAST
UNEMPLOYMENT RATE	4.3%	4.4%	↓	5.5%	↓
NET ABSORPTION* (Thousands SF)	(766)	(628)	↓	(165.5)	↔
DIRECT VACANCY RATE (All Classes, All Space)	20.8%	21.1%	↓	20.3%	↔
TOTAL AVAILABILITY RATE (All Classes, All Space)	27.8%	28.7%	↓	27.4%	↔
UNDER CONSTRUCTION (MSF)	0.0	1.2	↓	2.1	↑
ASKING RENT, FULL SERVICE (PSF)	\$34.34	\$32.58	↑	\$31.88	↔
SALES VOLUME (Millions)	\$153.9	\$302	↓	\$409.7	↑

Source: Bureau of Labor Statistics, CoStar, Real Capital Analytics, Transwestern. Arrow color palette indicates property sector agency leasing, management and investor trending assessment(s).

*Net Absorption calculated as Net Leasing. See definition on page 13.

1550 ON THE GREEN DELIVERS, TEMPORARILY EMPTIES CITYWIDE CONSTRUCTION PIPELINE

Q1 2024 House View

Houston's newest downtown high-rise delivered this quarter and with it an aspect to Houston's office sector unseen in decades: an empty construction pipeline. Skanska USA's completion of the 28-story, 386,000 square foot 1550 on the Green trophy tower came online with a 35 percent pre-lease commitment by downtown law firm Norton Rose Fulbright, relocating from 1301 McKinney St in Houston Center. The pause in construction is an exceptionally brief one though as Midway is expected to break ground in the second quarter on CityCentre Six, its 19-story, 311,000 square foot property in the Katy Fwy/Energy Corridor on Houston's west side. The building is already 65 percent pre-leased by Dow Chemical, demonstrating the demand for the limited availability in first-generation office space located in key submarkets.

To that end, Houston's office sector is contending with an extensive overhang of availability in second- and third-generation product elevated even further by widespread changes in work environments and the shifting dynamics of today's labor force. As a result, Houston's office sector posted negative net leasing of approximately 765,000 square feet this quarter and nearly every submarket experienced space loss apart from Katy Fwy/Energy Corridor, which measured nearly 210,000 square feet of net gains and where Midway will soon start construction.

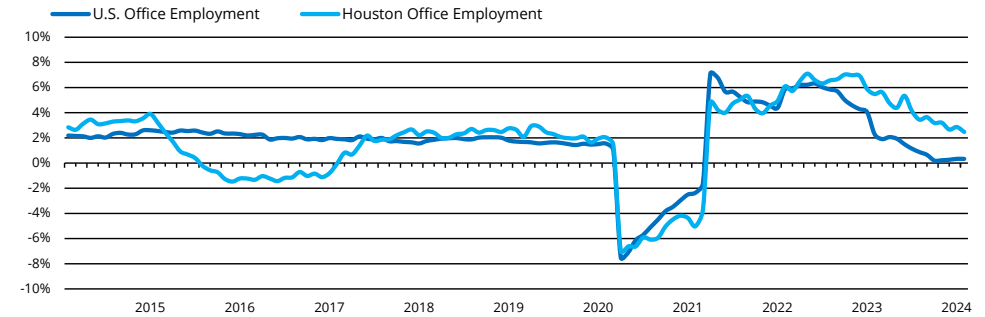


ECONOMY

Robust Population Gains, Strong Tourism, Stabilized Home Sales During Q1 2024; Houston Inflation Outpaces U.S. in February

- The Houston metro area had the second largest numeric population growth in the U.S. between 2022 and 2023, according to the most recent data released in mid-March by the U.S. Census Bureau. Metro Houston added nearly 140,000 new residents in total or a 1.9 percent increase, which equates to one new resident every 3.8 minutes. Population in the 10-county region now exceeds that of 37 states and the District of Columbia.
- Houston’s travel and hospitality sector posted significant gains in 2023, according to Houston First Corp., the region’s destination marketing organization. Approximately 51 million people visited Houston last year, an increase of more than 5 percent from the 48.7 million Houston welcomed in 2022, itself a busy year. The data suggests that tourism in Houston is fully recovered from the pandemic. For example, business travel is foundational for the metro’s industry and over the course of 2023, Houston hosted 560 conventions booked by Houston First, up from 414 in 2022 while nearly 350,000 workers are employed in the leisure and hospitality sector. In addition, more than 23 million hotel room nights were booked last year, helping to push up the city’s hotel occupancy tax collections to an all-time high and more than 60 million people traveled through Houston Airports, an annual increase of 11 percent, also a record.
- Houston’s housing market showed rising sales in February. Inventory improved significantly and days-on-market adjusted to a more typical rate, reported the Houston Association of Realtors. February home sales were 7.0 percent above last year’s level and mark the second-best February on record.
- Inflation rose 3.2 percent nationwide in the 12 months ending February as measured by the Consumer Price Index for all Urban Consumers (CPI-U). Houston’s rate measured higher at 3.5 percent over the year. Houstonians saw sizeable increases of 4.0 percent or more for prices of apparel, housing, restaurant meals, and utility gas while costs declined for electricity, gasoline, and recreation expenses. New vehicle prices were flat.

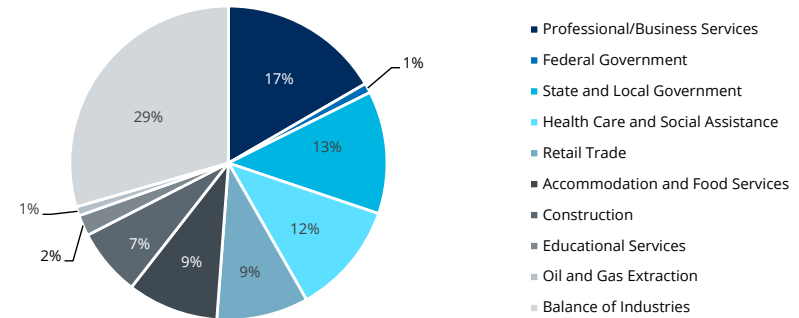
Y-O-Y CHANGE IN OFFICE JOBS



Source: Bureau of Labor Statistics, Transwestern

SHARE OF EMPLOYEES BY INDUSTRY

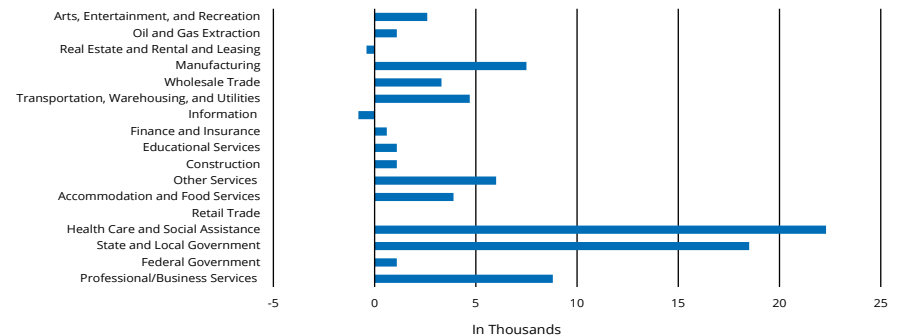
Houston | February 2024



Source: Bureau of Labor Statistics, Transwestern

SHARE OF EMPLOYEES BY INDUSTRY

Houston | February 2024



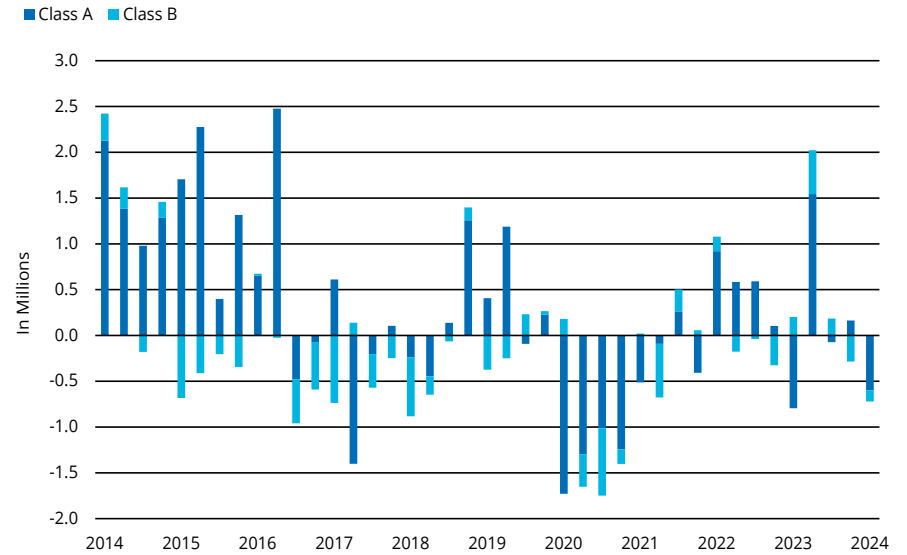
Source: Bureau of Labor Statistics, Transwestern

NET ABSORPTION & LEASING ACTIVITY

Katy Fwy/Energy Corridor Sees Exponential Growth as Tenants Relocate from Nearby Submarkets

- Houston’s office sector ended the first quarter with overall negative net absorption of more than 765,000 square feet, led by Class A space clocking nearly 600,000 square feet of negative growth, while Class B space registered most of the balance.
- Tenant activity in Southwest Freeway and the CBD largely contributed to the metro’s overall space contraction. Southwest Freeway experienced total shortfalls equating to approximately 355,000 square feet including tenant downsizing at 5959 Corporate Dr and Fugro vacating approximately 137,000 square feet at 6100 Hillcroft. In Houston’s CBD, several large move outs contributed to a little over 325,000 square feet in overall space reductions. For example, Cheniere Energy vacated 188,100 square feet in Pennzoil Place - North Tower at 700 Milam, Cox Oil vacated 88,415 square feet at One City Centre, and Concho Resources vacated 57,770 square feet at 1001 Fannin.
- Three other submarkets experienced more than 100,000 square feet of shrinkage in Class A space: West Loop (191,116 SF), Greenway Plaza (182,618 SF), and The Woodlands (161,968 SF). In Greenway Plaza, Invesco vacated 194,121 square feet at 11 Greenway. In The Woodlands, US Oncology Network emptied 200,000 square feet at 10101 Woodloch Forest Dr and WeWork departed from 55,040 square feet in 1725 Hughes Landing.
- Space gains, however, was seen most notably by Katy Fwy/Energy Corridor expanding almost 210,000 square feet. Specifically, relocating from E. Fort Bend/Sugar Land, Fluor signed a direct lease for 104,677 square feet at Two Eldrige and Kraken Resources, an oil and gas driller and operator, took down 48,040 square feet at 945 Bunker Hill. The submarket has been a hotbed of tenant activity during the past year, with more than 1.3 million of positive net absorption in the past 12 months.

NET ABSORPTION BY CLASS



Source: CoStar, Transwestern

*Net Absorption calculated as Net Leasing. See definition on page 13.

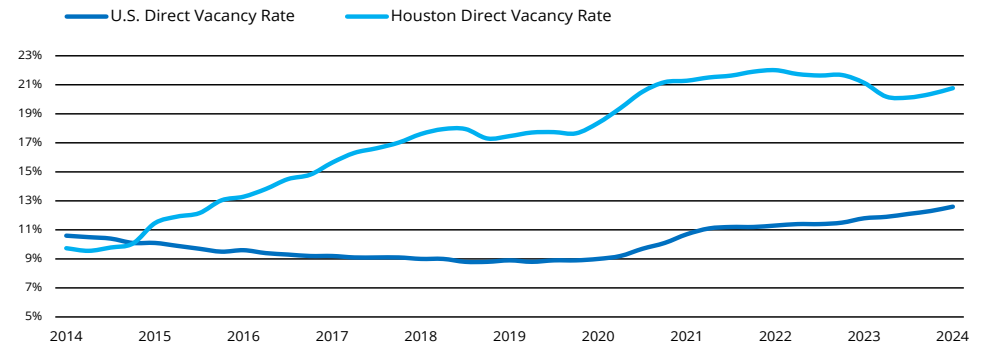


VACANCY & AVAILABILITY

Indicators Inch Up as Large Tenants Relocate and Reduce Footprints

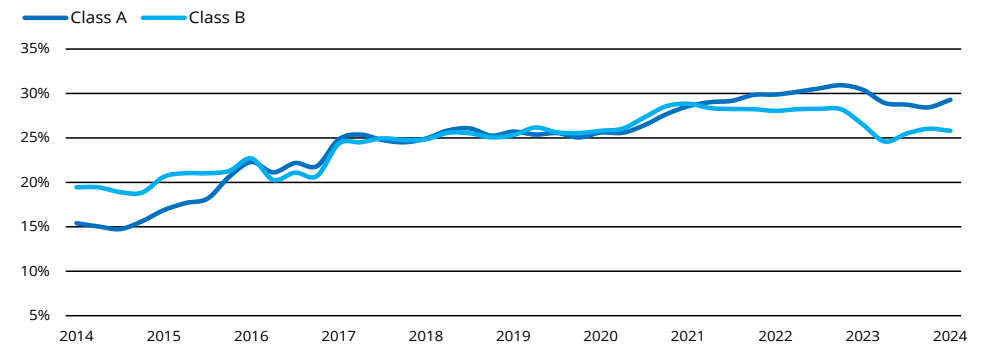
- Houston’s office market witnessed a slight increase in overall competitive space actively marketed in the first quarter by 50 basis points to 27.8 percent. Class A space saw an increase in availability by 90 basis points to 29.3 percent, while available Class B space declined by 20 basis points to 25.3 percent. Houston-area office tenants mainly relocated while reducing their space requirements in the process.
- In the fairly small West Belt submarket, available Class A space increased by 5.7 percent to 41.3 percent after several larger tenants moved out, listing their space including OneSubsea, which vacated 225,000 square feet in the Cameron International Building.
- As a result, overall direct vacancy ticked up 40 basis points over the quarter to 20.8 percent from 20.4 percent. Direct vacancy in Southwest Freeway increased by 3.8 percent to 19.4 percent, largely due to Fugro vacating their space at 6100 Hillcroft. Class A direct vacancy increased by 60 basis points to 21.1 percent. Greenway Plaza and the CBD saw the greatest rise in vacancy for Class A space at 3.2 percent and 1.5 percent, respectively.
- The NASA/Clear Lake submarket experienced the largest decline in availability over the quarter as new leases were signed by Axiom Space for 63,716 SF at 1290 Hercules and Performance Contractors for 15,351 SF at 13100 Space Center. Six submarkets experienced a change in direct vacant Class A space of less than 10 basis points over the period.

DIRECT VACANCY RATE



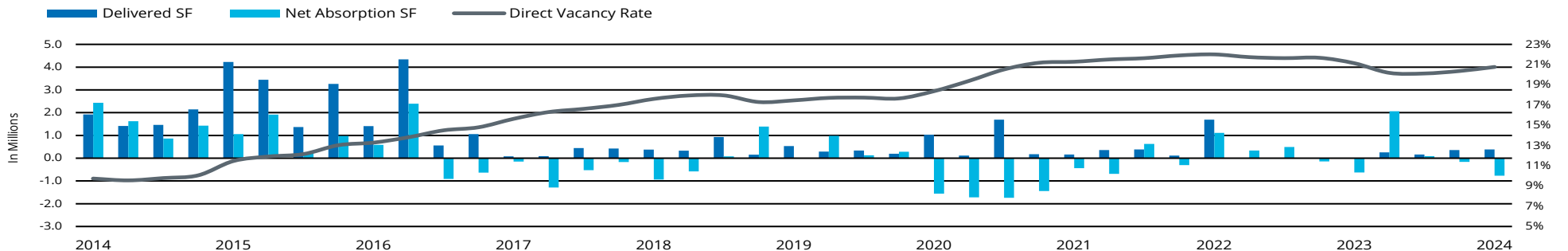
Source: CoStar, Transwestern

OVERALL AVAILABILITY RATE BY CLASS



Source: CoStar, Transwestern

DELIVERY IMPACT ON KEY INDICATORS



Source: CoStar, Transwestern

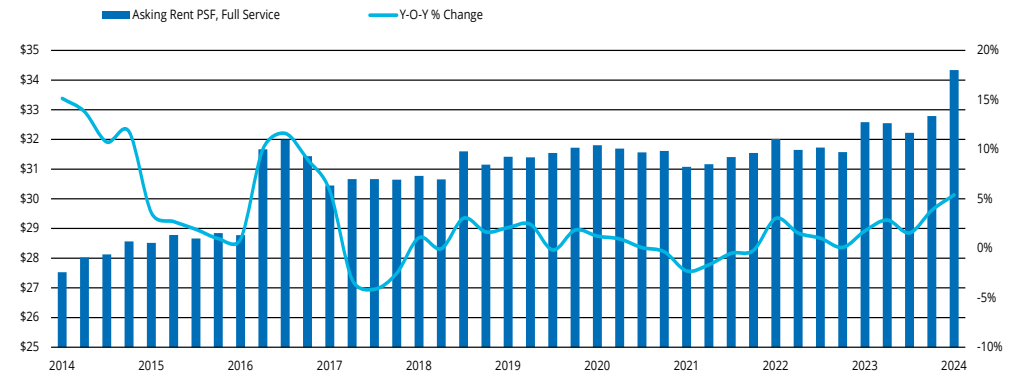


RENTAL RATES

Full-Service Rents Inched Up Led By Rising Operating Expenses

- Full-service asking rents for both Class A & B increased by \$1.39 PSF/YR to \$34.34 PSF/YR during the first quarter. Class A space experienced a 4.7 percent increase to \$38.79 PSF/YR in asking rents while Class B rose \$0.44 PSF/YR to \$25.00 PSF/YR. The increases are linked largely to rising operating expenses, especially over the past two years, mainly in Class A buildings.
- The CBD and Greenway Plaza submarkets witnessed the largest increase for both Class A and Class B space. In the CBD, rents climbed to \$48.65PSF/YR, up 5.8 percent over the quarter, for Class A space, and to \$37.35 PSF/YR, up 7.3 percent over the quarter, for Class B space. Rental rates in Greenway Plaza’s Class A and Class B space rose in the last 90-days by 4.9 percent and 6.7 percent, respectively.
- Class A asking rates in the Katy Fwy/Energy Corridor submarket decreased over the quarter by 1.8 percent to \$31.53 PSF/YR. Three other submarkets experienced rents decline for Class A space: Westchase (-0.6%), North Houston District (-0.1%), and Northwest (-0.1%). Class B space in the North Houston District and FM 1960 submarkets also witnessed declines in asking rates by 4.0 percent and 2.4 percent, respectively.

ASKING RENT



Source: CoStar, Transwestern

- Houston saw overall Class A & B rental rates increase by 5.1 percent from \$32.68 PSF/YR this time last year to \$34.34 PSF/Yr. Class A rates are up by 5.5 percent to \$38.79 PSF/YR and Class B rates rose 2.7 percent to \$25.00 PSF/YR.

NOTABLE LEASES

TENANT	ADDRESS	SUBMARKET	TYPE	SF LEASED
BECHTEL	2103 CityWest Blvd	Westchase	Sublease	77,262
AXIOM SPACE	1290 Hercules Ave	NASA/Clear Lake	Renewal	63,716
ENLINK MIDSTREAM	1501 McKinney St	CBD	Sublease	61,682
SYNERGENX	11445 Compaq Center West Dr	FM 1960	New Lease	54,247
ENSTOR GAS	2107 CityWest Blvd	Westchase	New Lease	43,598
ARTHUR J. GALLAGHER	2000 West Loop S	West Loop	Renewal	41,266

= Transwestern transaction
Source: CoStar, Transwestern

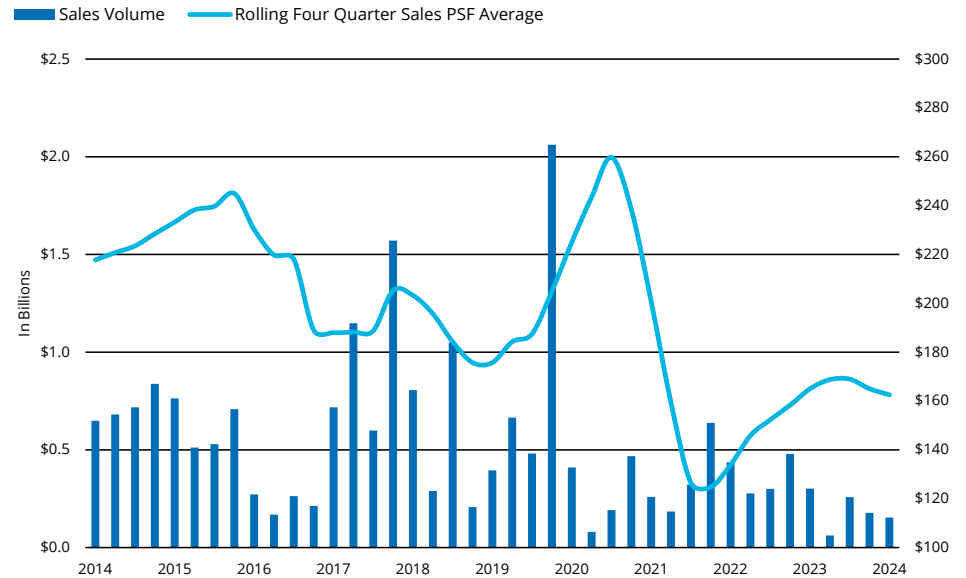


SALES

Private Buyers Start Year Off with Increasing Sales Prices PSF

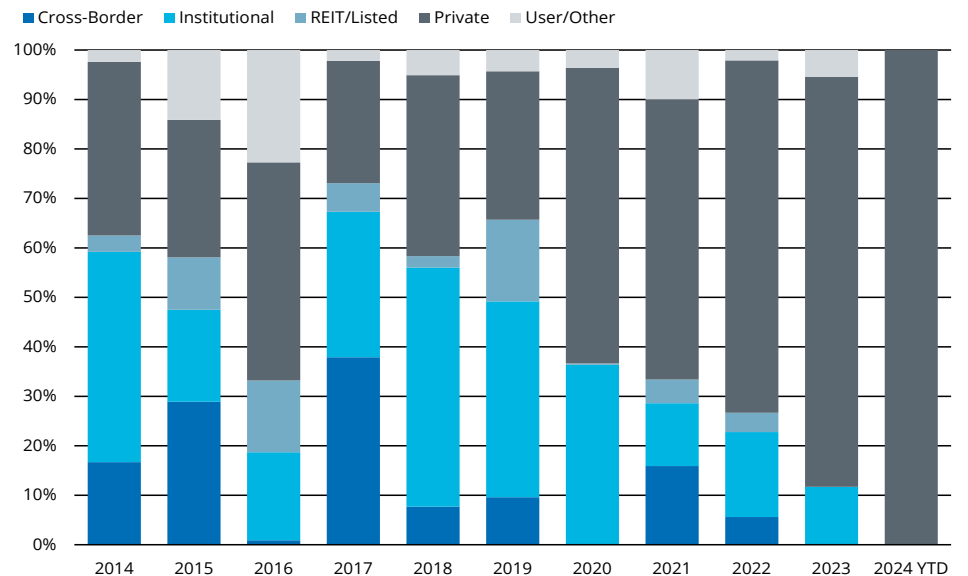
- Office buyers completed six property transactions during the first quarter with an average sales price of \$166 per square foot, up \$17 quarter-over-quarter, and \$6 year-over-year, according to Real Capital Analytics.
- The first quarter ended with private investors as the only investment group with positive net acquisitions, purchasing a net total of \$139.7 million. International and institutional investors finished the quarter with net deposition outweighing net acquisitions. Offshore investors disposed a net total of \$69.7 million while institutions sold off a net total of \$59.9 million in Houston area office product.
- REITs showed no property trades during the first quarter of 2024.
- Notably during the quarter, Houstonian Tillman Fertitta added to his Landry's portfolio acquiring Houston's River Oaks District, a three-property mixed-use portfolio, for \$450 million, including a 92,000 square foot office, 4444 Westheimer Rd, which sold for \$42.4 million. Also acquired by Landry's during the quarter was the 177,000 square foot 777 Post Oak in the Galleria/Uptown submarket for an undisclosed price.

SALES VOLUME



Source: Real Capital Analytics, Transwestern

BUYER CAPITAL COMPOSITION



Source: Real Capital Analytics, Transwestern



HOUSTON OFFICE MARKET INDICATORS - ALL SPACE

SUBMARKET	INVENTORY SF	DIRECT VACANT SF	DIRECT VACANCY RATE	OVERALL AVAILABILITY RATE	UNDER CONSTRUCTION SF	NET ABSORPTION* SF	Y-O-Y NET ABSORPTION SF	ASKING RENT FSG (CLASS A & CLASS B)
1. CBD	41,792,398	10,217,585	24.4%	31.8%	-	(326,825)	(486,195)	\$46.64
2. CONROE	293,809	12,107	4.1%	4.1%	-	(9,548)	(5,806)	\$21.00
3. E FORT BEND CO/SUGAR LAND	4,387,764	856,698	19.5%	24.5%	-	52,728	83,789	\$30.95
4. FM 1960	8,616,554	2,160,341	25.1%	38.7%	-	(43,435)	(89,762)	\$20.79
5. GREENWAY PLAZA	10,401,893	2,427,590	23.3%	27.4%	-	(163,516)	(361,805)	\$37.05
6. GULF FREEWAY/PASADENA	2,263,040	257,501	11.4%	15.0%	-	15,759	154,391	\$23.31
7. KATY FAR WEST	2,036,486	190,556	9.4%	19.3%	-	4,445	(73)	\$36.63
8. KATY FWY/ENERGY CORRIDOR	32,108,019	4,539,198	14.1%	22.1%	-	209,365	1,135,445	\$27.62
9. KINGWOOD/HUMBLE	1,131,809	42,085	3.7%	4.2%	-	10,877	2,779	\$20.09
10. MIDTOWN	4,794,365	670,021	14.0%	17.3%	-	(33,179)	29,057	\$36.43
11. NASA/CLEAR LAKE	4,086,711	473,467	11.6%	19.0%	-	(29,006)	406,661	\$27.16
12. NORTH HOUSTON DISTRICT	10,822,286	4,240,368	39.2%	41.8%	-	212,118	88,595	\$18.73
13. NORTHEAST	996,108	2,725	0.3%	0.4%	-	10,882	12,004	-
14. NORTHWEST	7,121,436	1,137,385	16.0%	20.1%	-	42,675	164,094	\$20.81
15. SOUTH MAIN/MEDICAL CENTER	933,853	142,834	15.3%	16.5%	-	(19,965)	(30,924)	\$18.73
16. SOUTHWEST FREEWAY	7,879,307	1,403,065	19.4%	30.2%	-	(354,189)	(346,625)	\$20.49
17. THE WOODLANDS	16,255,057	1,675,501	10.3%	16.2%	-	(125,996)	500,184	\$32.54
18. WEST BELT	4,563,612	1,159,845	25.4%	38.5%	-	(14,329)	14,082	\$29.57
19. WEST LOOP	32,457,906	7,931,483	24.4%	31.1%	-	(206,098)	(64,728)	\$35.57
20. WESTCHASE	16,494,353	3,828,752	23.2%	31.2%	-	1,566	17,061	\$28.69
HOUSTON TOTAL	209,436,766	43,494,044	20.8%	27.8%	-	(765,671)	1,222,224	\$34.34

NOTE: Indicators are for all classes of space with the exception of rent, which are classes A and B only. *See page 13 for definition of Net Absorption under the Research Methodology



HOUSTON OFFICE MARKET INDICATORS - CLASS A & CLASS B

SUBMARKET	INVENTORY SF	DIRECT VACANT SF	DIRECT VACANCY RATE	OVERALL AVAILABILITY RATE	UNDER CONSTRUCTION SF	NET ABSORPTION* SF	Y-O-Y NET ABSORPTION SF	ASKING RENT F5G
HOUSTON TOTAL	204,172,160	42,938,819	21.0%	28.1%	-	(720,765)	1,291,540	\$34.34
CLASS A	135,788,453	28,712,858	21.1%	29.3%	-	(599,562)	1,033,829	\$38.79
CLASS B	68,383,707	14,225,961	20.8%	25.8%	-	(121,203)	257,711	\$25.00
1. CBD	41,572,344	10,217,585	24.6%	31.9%	-	(326,825)	(486,195)	\$46.64
CLASS A	34,681,033	8,295,656	23.9%	31.8%	-	(273,542)	(169,118)	\$48.65
CLASS B	6,891,311	1,921,929	27.9%	32.3%	-	(53,283)	(317,077)	\$37.35
2. CONROE	191,219	12,107	6.3%	6.3%	-	(9,548)	(5,806)	\$21.00
CLASS A	0	-	-	-	-	-	-	-
CLASS B	191,219	12,107	6.3%	6.3%	-	(9,548)	(5,806)	\$21.00
3. E FORT BEND CO/SUGAR LAND	4,387,764	856,698	19.5%	24.5%	-	52,728	83,789	\$31.26
CLASS A	2,665,805	658,118	24.7%	29.1%	-	35,707	76,191	\$34.88
CLASS B	1,721,959	198,580	11.5%	17.3%	-	17,021	7,598	\$23.46
4. FM 1960	8,510,839	2,155,943	25.3%	39.1%	-	(43,435)	(90,912)	\$20.79
CLASS A	4,242,190	1,197,256	28.2%	53.2%	-	(1,641)	(36,685)	\$25.03
CLASS B	4,268,649	958,687	22.5%	25.2%	-	(41,794)	(54,227)	\$16.02
5. GREENWAY PLAZA	10,261,596	2,420,010	23.6%	27.6%	-	(164,685)	(365,349)	\$37.05
CLASS A	7,339,095	1,915,114	26.1%	30.4%	-	(182,618)	(385,045)	\$38.45
CLASS B	2,922,501	504,896	17.3%	20.7%	-	17,933	19,696	\$32.44

*See page 13 for definition of Net Absorption under the Research Methodology



HOUSTON OFFICE MARKET INDICATORS - CLASS A & CLASS B

SUBMARKET	INVENTORY SF	DIRECT VACANT SF	DIRECT VACANCY RATE	OVERALL AVAILABILITY RATE	UNDER CONSTRUCTION SF	NET ABSORPTION* SF	Y-O-Y NET ABSORPTION SF	ASKING RENT FSG
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CLASS B	68,383,707	14,225,961	20.8%	25.8%	-	(121,203)	257,711	\$25.00
6. GULF FREEWAY/PASADENA	1,871,570	185,254	9.9%	14.1%	-	4,624	147,383	\$23.31
CLASS A	175,000	82,978	47.4%	47.4%	-	0	92,022	-
CLASS B	1,696,570	102,276	6.0%	10.7%	-	4,624	55,361	\$23.31
7. KATY FAR WEST	2,036,486	190,556	9.4%	19.3%	-	4,445	(73)	\$36.63
CLASS A	1,364,272	190,556	14.0%	28.8%	-	4,445	(73)	\$36.63
CLASS B	672,214	0	0.0%	0.0%	-	0	0	-
8. KATY FWY/ENERGY CORRIDOR	31,467,628	4,509,479	14.3%	22.4%	-	211,965	1,134,460	\$27.62
CLASS A	22,923,850	2,757,784	12.0%	20.4%	-	145,568	938,677	\$31.53
CLASS B	8,543,778	1,751,695	20.5%	27.8%	-	66,397	195,783	\$24.22
9. KINGWOOD/HUMBLE	1,131,809	42,085	3.7%	4.2%	-	10,877	2,779	\$20.09
CLASS A	370,000	0	0.0%	0.0%	-	0	0	-
CLASS B	761,809	42,085	5.5%	6.2%	-	10,877	2,779	\$20.09
10. MIDTOWN	4,736,001	667,844	14.1%	17.5%	-	(31,002)	31,234	\$36.43
CLASS A	2,613,427	300,094	11.5%	17.5%	-	(30,026)	67,568	\$39.44
CLASS B	2,122,574	367,750	17.3%	17.4%	-	(976)	(36,334)	\$33.73

*See page 13 for definition of Net Absorption under the Research Methodology



HOUSTON OFFICE MARKET INDICATORS - CLASS A & CLASS B

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CLASS B	68,383,707	14,225,961	20.8%	25.8%	-	(121,203)	257,711	\$25.00
11. NASA/CLEAR LAKE	4,086,711	473,467	11.6%	19.0%	-	(29,006)	406,661	\$27.16
CLASS A	2,035,636	297,594	14.6%	20.9%	-	(24,980)	(8,410)	\$28.16
CLASS B	2,051,075	175,873	8.6%	17.2%	-	(4,026)	415,071	\$20.96
12. NORTH HOUSTON DISTRICT	9,732,609	4,092,048	42.0%	44.6%	-	211,606	118,094	\$18.73
CLASS A	5,178,823	2,411,478	46.6%	49.1%	-	121,076	143,783	\$20.80
CLASS B	4,553,786	1,680,570	36.9%	39.5%	-	90,530	(25,689)	\$15.76
13. NORTHEAST	996,108	2,725	0.3%	0.4%	-	10,882	12,004	-
CLASS A	651,175	2,725	0.4%	0.6%	-	8,952	8,952	-
CLASS B	344,933	0	0.0%	0.0%	-	1,930	3,052	-
14. NORTHWEST	6,804,970	1,128,253	16.6%	20.3%	-	42,675	168,972	\$20.81
CLASS A	2,065,234	479,687	23.2%	26.5%	-	(10,028)	43,445	\$24.39
CLASS B	4,739,736	648,566	13.7%	17.6%	-	52,703	125,527	\$18.59
15. SOUTH MAIN/MEDICAL CENTER	664,023	114,677	17.3%	17.3%	-	(19,965)	(41,370)	\$18.73
CLASS A	0	-	-	-	-	-	-	-
CLASS B	664,023	114,677	17.3%	17.3%	-	(19,965)	(41,370)	\$18.73

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HOUSTON OFFICE MARKET INDICATORS - CLASS A & CLASS B

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CLASS B	68,383,707	14,225,961	20.8%	25.8%	-	(121,203)	257,711	\$25.00
16. SOUTHWEST FREEWAY	6,737,449	1,403,065	20.8%	33.1%	-	(260,444)	(251,442)	\$20.49
CLASS A	1,606,012	344,811	21.5%	28.0%	-	(4,597)	(51,404)	\$23.67
CLASS B	5,131,437	1,058,254	20.6%	34.6%	-	(255,847)	(200,038)	\$17.76
17. THE WOODLANDS	16,255,057	1,675,501	10.3%	16.2%	-	(125,996)	500,184	\$32.54
CLASS A	14,109,046	1,293,073	9.2%	15.4%	-	(161,968)	384,646	\$36.22
CLASS B	2,146,011	382,428	17.8%	21.7%	-	35,972	115,538	\$28.23
18. WEST BELT	4,563,612	1,159,845	25.4%	38.5%	-	(14,329)	14,082	\$29.57
CLASS A	3,321,996	896,585	27.0%	41.3%	-	(27,256)	(21,381)	\$32.26
CLASS B	1,241,616	263,260	21.2%	31.2%	-	12,927	35,463	\$24.64
19. WEST LOOP	31,735,838	7,802,925	24.6%	31.4%	-	(246,898)	(104,016)	\$35.57
CLASS A	20,441,738	5,427,385	26.6%	35.5%	-	(191,116)	(57,466)	\$38.43
CLASS B	11,294,100	2,375,540	21.0%	23.8%	-	(55,782)	(46,550)	\$27.00
20. WESTCHASE	16,428,527	3,828,752	23.3%	31.3%	-	1,566	17,061	\$28.69
CLASS A	10,004,121	2,161,964	21.6%	31.1%	-	(7,538)	8,127	\$34.35
CLASS B	6,424,406	1,666,788	25.9%	31.7%	-	9,104	8,934	\$20.39

*See page 13 for definition of Net Absorption under the Research Methodology

SOURCE: CoStar, Transwestern Research, Transwestern Curve, a client service by Transwestern Commercial Services

NOTE: Includes buildings 50,000 SF RBA and greater; does not include buildings owned by the government

NOTE: Total availability includes under construction projects



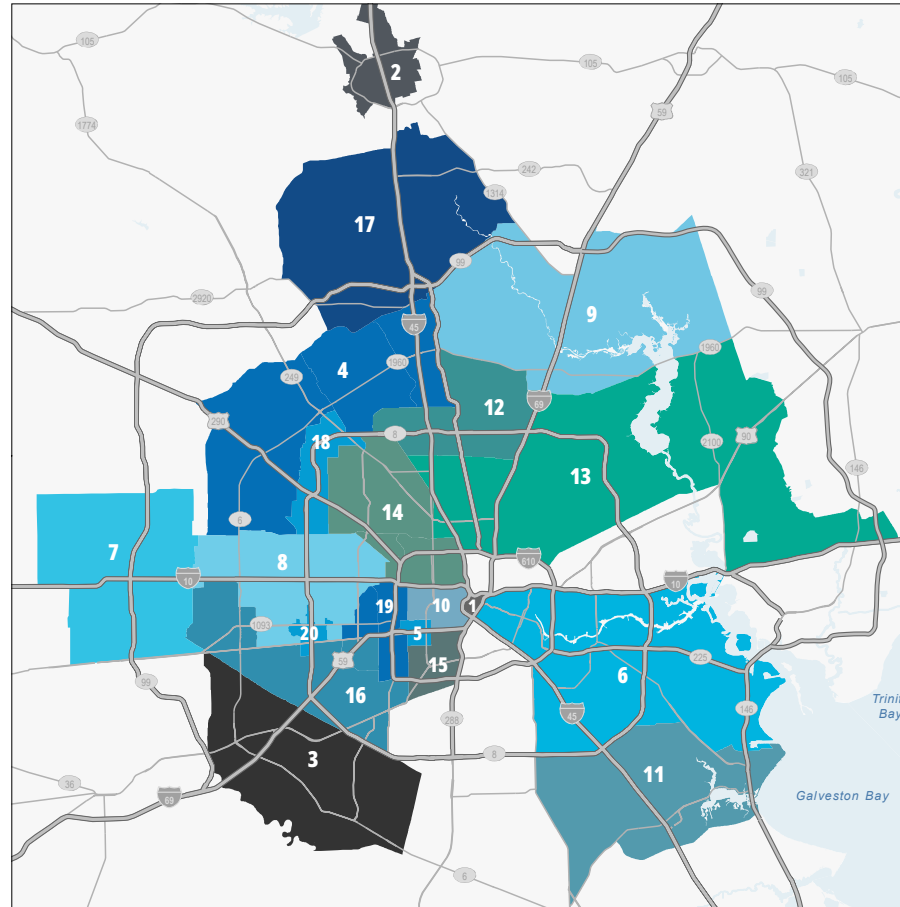
RESEARCH METHODOLOGY

The information in this report is the result of a compilation of current information on office properties located in the Houston metropolitan area and may also include historical property data revision(s). This report includes single tenant, multi-tenant, medical office and owner-user properties 50,000 SF and larger, excluding condo and those properties owned and occupied by a government agency. In Houston, Transwestern calculates Net Absorption as "Net Leasing," or change in Total Available space. Space returned to market registers as negative absorption; Space leased or reoccupied registers as positive absorption. Transwestern's methodology provides a real-time indicator of supply and demand in the space market that eliminates time lags and incomplete information inherent to tracking physical move-ins & move-outs.

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Houston Office Submarkets

- 1 CBD
- 2 Conroe
- 3 E Fort Bend CO/Sugar Land
- 4 FM 1960
- 5 Greenway Plaza
- 6 Gulf Freeway/Pasadena
- 7 Katy Far West
- 8 Katy Fwy/Energy Corridor
- 9 Kingwood/Humble
- 10 Midtown
- 11 NASA/Clear Lake
- 12 North Houston District
- 13 Northeast
- 14 Northwest
- 15 South Main/Medical Center
- 16 Southwest Freeway
- 17 The Woodlands
- 18 West Belt
- 19 West Loop
- 20 Westchase

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