



TRANSWESTERN

REAL ESTATE SERVICES

ECONOMY MARKETWATCH

AUSTIN | Q1 2023



Austin Employment By Industry

INDUSTRY (NON FARM)	MAR 2023	MAR 2022	% GROWTH
Mining, Logging & Construction	79,200	77,700	1.9%
Manufacturing	73,200	68,800	6.4%
Trade, Transportation & Utilities	209,200	201,100	4.0%
Information	52,200	50,000	4.4%
Financial Services	77,200	77,000	0.3%
Professional & Business Services	280,400	262,500	6.8%
Education & Health Services	146,700	140,400	4.5%
Leisure & Hospitality	151,400	132,100	14.6%
Other Services	49,700	47,000	5.7%
Government	188,900	187,200	0.9%
TOTAL	1,308,100	1,243,800	5.2%

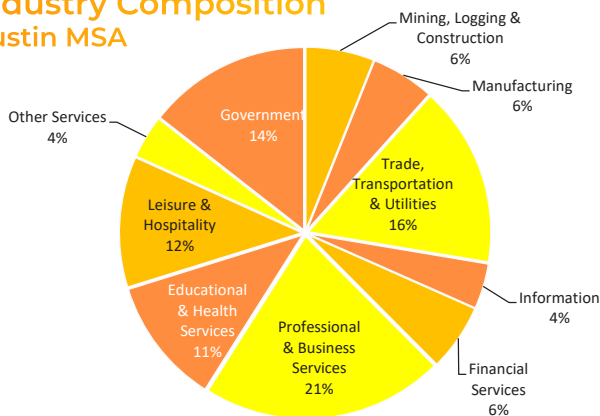
SOURCE: Texas Workforce Commission

Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2016	3.2%	4.6%	4.5%
Year-End 2017	2.7%	3.7%	3.9%
Year-End 2018	2.7%	3.6%	3.7%
Year-End 2019	2.4%	3.3%	3.4%
Year-End 2020	5.1%	7.1%	6.5%
Year-End 2021	2.9%	4.3%	3.7%
Year-End 2022	2.7%	3.6%	3.3%
March 2023	3.5%	4.2%	3.6%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2016	2,062,808	27,914,064	323,071,755
2017	2,115,999	28,291,024	325,122,128
2018	2,166,805	28,624,564	326,838,191
2019	2,228,106	28,986,794	328,329,953
2020	2,295,303	29,360,759	329,484,123
2021	2,363,245	29,527,541	331,449,281
2022	2,495,674	31,172,832	334,233,854

SOURCE: US Census Bureau

Average Home Prices :: February 2023

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$536,391	\$391,839	N/A
Median Price	\$436,418	\$327,000	\$363,000
Mo. of Inventory	2.6	2.6	2.6

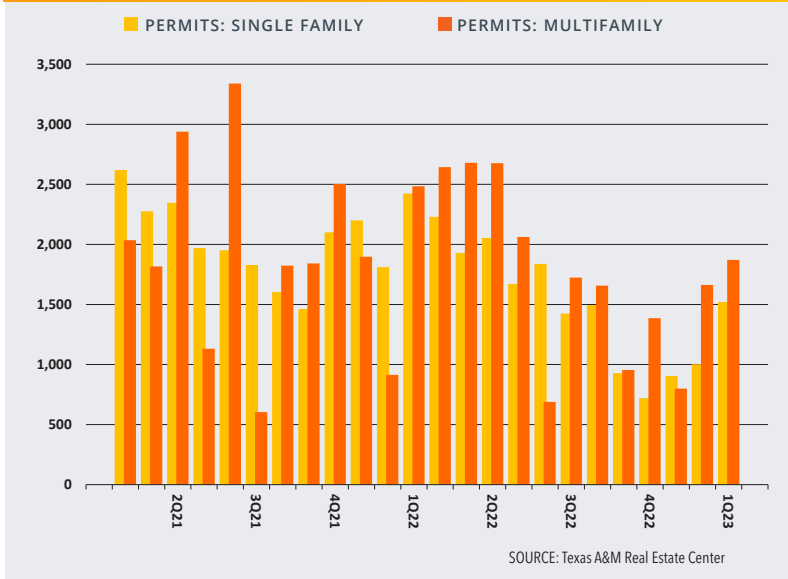
SOURCE: MLS Austin

U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://wsj.com/market-data>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	34712.28	28660.94	30 Yr Fixed	7.41	5.26
NASDAQ	13181.09	10088.83	15 Yr Fixed	6.53	4.60
S&P 500	4325.28	3491.58	5 Yr ARM	5.82	3.60
			Jumbo	7.44	5.19
Prime Rate	8.00	3.50			
Money Mkt	0.50	0.07	LIBOR (1 YR)	5.88071	2.54914

MONTHLY BUILDING PERMITS ISSUED :: AUSTIN MSA



Transwestern Locations



Austin Team Members

Ty Puckett, Regional Partner
 Hale Umstatttd, Exec Managing Director
 Chris Stutzman, Managing Director
 Bryan McMurrey, Managing Director
 Witt Westbrook, Managing Director
 Carter Thurmond, Managing Director
 Will Stewart, Senior Vice President
 Brandon Lester, Senior Vice President
 Hunter Jones, Senior Vice President
 Luke Wheeler, Vice President
 Stayton Wright, Vice President
 Nash Frisbie, Vice President
 Max Appling, Vice President
 Marshall Thurmond, Senior Associate
 Rye Hinkle, Associate
 Tyler Gauntt, Associate
 Stanton Fehr, Financial Analyst
 Rachel Becker, Business Analyst
 Robert Gaston, Executive Vice President
 Karen Judson, Senior Vice President

Development & Capital Markets
 Capital Markets & Corp. Services
 Capital Markets - Multifamily
 Capital Markets - Multifamily
 Agency Leasing & Capital Markets
 Agency Leasing & Capital Markets
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Tenant Advisory
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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of private, commercial and government sources.

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