



TRANSWESTERN

REAL ESTATE SERVICES

ECONOMY MARKETWATCH

AUSTIN | Q4 2022



Austin Employment By Industry

INDUSTRY (NON FARM)	DEC 2022	DEC 2021	% GROWTH
Mining, Logging & Construction	71,800	75,300	-4.6%
Manufacturing	70,100	66,900	4.8%
Trade, Transportation & Utilities	208,300	202,600	2.8%
Information	50,400	47,500	6.1%
Financial Services	77,100	76,700	0.5%
Professional & Business Services	264,200	251,600	5.0%
Education & Health Services	145,600	138,700	5.0%
Leisure & Hospitality	150,900	128,900	17.1%
Other Services	46,500	45,700	1.8%
Government	186,200	186,300	-0.1%
TOTAL	1,271,100	1,220,200	4.2%

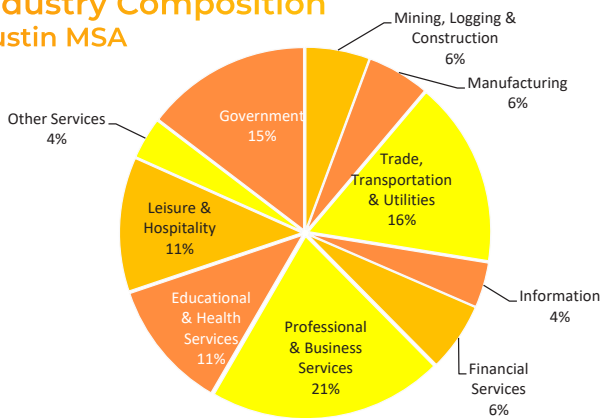
SOURCE: Texas Workforce Commission

Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
Year-End 2017	2.7%	3.7%	3.9%
Year-End 2018	2.7%	3.6%	3.7%
Year-End 2019	2.4%	3.3%	3.4%
Year-End 2020	5.1%	7.1%	6.5%
Year-End 2021	2.9%	4.3%	3.7%
December 2022	2.7%	3.6%	3.3%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2015	2,002,814	27,468,531	320,738,994
2016	2,062,808	27,914,064	323,071,755
2017	2,115,999	28,291,024	325,122,128
2018	2,166,805	28,624,564	326,838,191
2019	2,228,106	28,986,794	328,329,953
2020	2,295,303	29,360,759	329,484,123
2021	2,363,245	29,527,541	331,449,281

SOURCE: US Census Bureau

Average Home Prices :: November 2022

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$631,548	\$414,629	\$379,600
Median Price	\$466,900	\$330,000	\$370,700
Mo. of Inventory	1.8	1.9	2.6

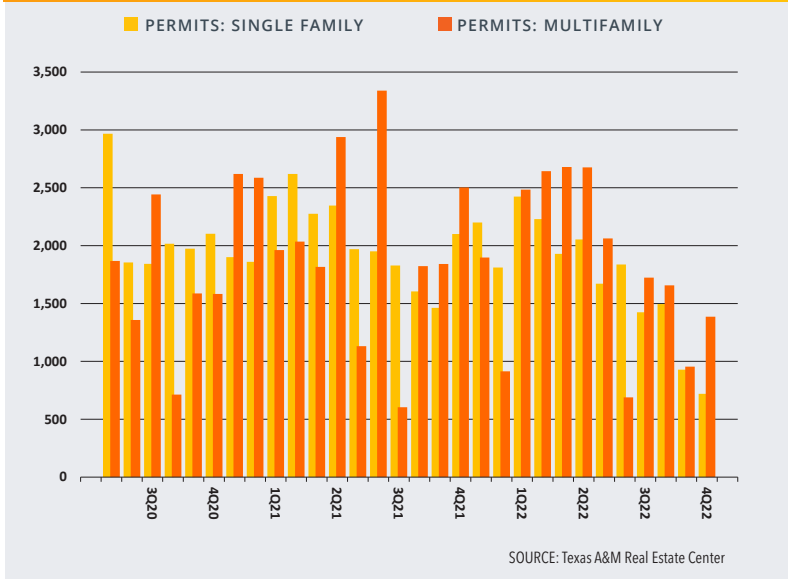
SOURCE: MLS Austin

U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://wsj.com/market-data>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	35824.28	28660.94	30 Yr Fixed	7.41	3.77
NASDAQ	14646.90	10088.83	15 Yr Fixed	6.53	3.16
S&P 500	4637.30	3491.58	5 Yr ARM	5.60	2.87
			Jumbo	7.44	3.77
Prime Rate	7.50	3.25			
Money Mkt	0.38	0.07	LIBOR (1 YR)	5.664	0.9297

BUILDING PERMITS ISSUED :: AUSTIN MSA



Transwestern Locations



Austin Team Members

Ty Puckett, Regional Partner
 Hale Umstatted, Exec Managing Director
 Chris Stutzman, Managing Director
 Witt Westbrook, Managing Director
 Carter Thurmond, Managing Director
 Will Stewart, Senior Vice President
 Brandon Lester, Senior Vice President
 Hunter Jones, Senior Vice President
 Luke Wheeler, Vice President
 Stayton Wright, Vice President
 Nash Frisbie, Vice President
 Marshall Thurmond, Senior Associate
 Rye Hinkle, Associate
 Tyler Gauntt, Associate
 Stanton Fehr, Financial Analyst
 Rachel Becker, Business Analyst
 Robert Gaston, Executive Vice President
 Karen Judson, Senior Vice President

Development & Capital Markets
 Capital Markets & Corp. Services
 Capital Markets - Multifamily
 Agency Leasing & Capital Markets
 Agency Leasing & Capital Markets
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Agency Leasing & Tenant Advisory
 Tenant Advisory
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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of private, commercial and government sources.

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